## STATE USF ASSESSMENT and ITEMIZATION CHART

**(December 2005)** 

|   | Monthly USF Assessment Rates (in Percent) for Various Time Periods @ |                 |                 |                 |                 |                 |                 |                 |                 |                    |                 |                   |
|---|--|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|--------------------|-----------------|-------------------|
| #   | 01/97-<br>12/97  | 01/98-<br>09/98 | 10/98-<br>06/99 | 07/99-<br>11/99 | 12/99-<br>07/00 | 08/00-<br>10/00 | 11/00-<br>09/01 | 10/01-<br>08/02 | 09/02-<br>08/03 | 09/03-<br>09/04    | 10/04-<br>11/05 | 12/05-<br>present |
| PSC USF PROGRAMS  | .0246  | 0               | 0               | 0               | 0               | .02521          | .03089          | .01921          | .01611          | .01598             | .02885          | .02534            |
| PERCENT RECOVERABLE BY NEWLY PERMITTED ITEMIZATION STATUTE (for Telemedicine or Newsline for the Blind) | N/A  | N/A             | N/A             | N/A             | N/A             | N/A             | N/A             | N/A             | N/A             | ***<br>11.4 %<br>& | ***             | *** 5.1 %         |
|   |  |                 |                 |                 |                 |                 |                 |                 |                 |                    |                 |                   |
| NON-PSC USF PROGRAMS  |  |                 |                 |                 |                 |                 |                 |                 |                 |                    |                 |                   |
| ТЕАСН   | N/A  | N/A             | .07789          | .05480          | .05480          | .03121          | .03824          | .05948          | .06191          | .06698             | .07553          | .07837            |
| UW-System   | N/A  | N/A             | .01143          | .00386          | .00386          | .00271          | .00332          | .00443          | .00400          | .00427             | .00455          | .00483            |
| DPI BadgerLink-Library Aids   | N/A  | N/A             | N/A             | N/A             | .00716          | .00503          | .00616          | .00805          | .00697          | .01788             | .01698          | .03589            |
| TOTAL NON-PSC USF PROGRAMS  | N/A  | N/A             | .08932          | .05866          | .06582          | .03895          | .04772          | .07196          | .07288          | .08913             | .09706          | .11909            |
| PERCENT RECOVERABLE BY NEWLY PERMITTED ITEMIZATION STATUTE  | -  |                 | 100 %           | 100 %           | 100 %           | 100 %           | 100 %           | 100 %           | 100 %           | 100 %              | 100 %           | 100 %             |

| N/A | Not Applicable   |
|-----|--|
| @   | These are monthly assessment rates applied to annual gross operating revenues from intrastate telecommunications services. See <a href="http://psc.wi.gov/utilityinfo/tele/newsInfo/documents/assessum.pdf">http://psc.wi.gov/utilityinfo/tele/newsInfo/documents/assessum.pdf</a> |
| #   | Assessments started in 1996 for PSC USF programs, but there were no budgets or expenditures related to Telemedicine or for the Newsline for the Blind.   |
| *** | Of budgeted amounts used to determine the assessment rate for PSC USF Programs, this percentage is for expenditures for the Newsline for the Blind (Wis. Stat. § 196.218(5)(a)8) and Telemedicine grants (Wis. Stat. § 196.218(4u)).   |
| &   | The 11.4 percent itemization factor would be for amounts assessed after 6/12/04.   |